

### KAMEHAMEHA SCHOOLS Financial Aid & Scholarship Services TERMS AND CONDITIONS FOR 2021-2022 KAMEHAMEHA SCHOOLS COLLEGE SCHOLARSHIPS

# GENERAL INFORMATION APPLICABLE TO ALL KS COLLEGE SCHOLARSHIPS

- Recipient must meet all eligibility requirements each year. Only completed applications submitted by the deadline will be considered.
- Recipients who received a disbursement in the academic year prior to application period may be eligible for the simplified renewal of award process and may not need to submit a CSS Profile. Eligibility for this simplified process will be determined by KS annually.
- The award is made annually based on factors which may include: financial need, short answer score and KS recognized full-time enrollment costs of the awarded post-high institution.
- The award is non-transferable to another recipient or academic year.
- Kamehameha Schools (KS) may request the submission of a completed IRS form 4506-T Request for Transcript of Tax Form as determined to verify applicant's financial data.
- Recipient 18 years of age or older must complete an Authorization for Release of Information (ARI) form to allow KS to release information to designated parties (ex: parents or family members). KS will not release information to any person other than the recipient without a completed ARI form. The ARI form is available on the Financial Aid & Scholarship Services website.
- KS reserves the right to share data with the recipient's intended school and KS partners to confirm recipient meets award eligibility requirements.
- Award amount and Terms and Conditions may change from year-to-year and the amount is subject to the availability of funds. The award amount may be adjusted if KS receives information after the initial award that affects award determination or calculation. Examples of information may include, but is not limited to, a change in the recipient's current program, change in post-high institution, change in enrollment, etc.
- Failure to meet the Terms and Conditions as stated may cause the recipient to be disqualified for consideration under the program in subsequent years.
- Preference is given to applicants of Hawaiian ancestry to the extent permitted by law.
- Any lawsuit or claim against KS must be brought exclusively in the U.S. District Court for the District of Hawai'i or in the state courts of the State of Hawai'i. Any federal claims shall be governed exclusively by the federal law applied by the U.S. District Court for the District of Hawai'i, and any state law claims shall be governed exclusively by the laws of the State of Hawai'i, without reference to its conflict of law rules.

## 1. USE OF FUNDS

• Award amount must be used for educational purposes only.

# 2. AWARD DISBURSEMENTS

• Disbursement check(s) are made payable to the post-high institution and are mailed directly to the post-high institution's Financial Aid Office once all disbursement requirements are met (i.e. college acceptance letter or verification of degree/program)

- Full time enrollment (part-time for eligible non-traditional students) verification is a condition of the disbursement.
- Unclaimed disbursement checks returned by the post-high institution will not be re-issued unless appropriate and timely documentation (as determined by KS) is received.
- KS post high scholarship recipients who were awarded prior to award year 2019-2020 and have not submitted their required Community Service (CS) activities will have their 2021-2022 college scholarship awards suspended until all CS requirements are submitted through a Community Service Report form.
- Disbursements of award are made in two increments per year, with exception to community colleges in the University of Hawai'i System. The award disbursements may be applied to the student's college or university account based on the college or university's academic calendar at the post-high institution's discretion.

Disbursement Schedule – All Schools (except UH Community Colleges)		
Disbursement #1	Disbursement #2	
1 <sup>st</sup> half of award	2 <sup>nd</sup> half of award	
Starts July 2021	Starts November 2021	

• Disbursements to community colleges in the University of Hawai'i System are made in two increments per semester for a total of 4 disbursements during the academic year as follows:

Disbursement Schedule – UH Community Colleges				
Fall 1	Fall 2	Spring 1	Spring 2	
1 <sup>st</sup> half of Fall a	ward 2 <sup>nd</sup> half of Fall av	ward 1 <sup>st</sup> half of Spring	award 2 <sup>nd</sup> half of Spring award	
Starts July 202	21 Starts October	2021 Starts Novemb	er 2021 Starts March 2022	

• Disbursements are made upon completion of all requirements. Actual award disbursement date may vary. In the event the recipient's school requires immediate payment, the recipient is responsibility to handle financial obligations directly with the school.

## 3. OTHER SCHOLARSHIP ASSISTANCE

- Recipient may receive funding from only one KS-funded program during an award year. (Exception: An award recipient may receive additional scholarship funding from KS as determined by the KS scholarship program only. Refer to section 2. Scholarship-Specific Information for details.)
- Recipient must notify KS immediately if he/she has been awarded any other scholarship assistance from a KS-funded program for the 2021-2022 award year. Examples include, but are not limited to, Chaminade University of Honolulu's Ho'oulu Scholarship and the University of Hawai'i at Hilo's Kahuawaiola program. Failure to notify KS may result in repayment, suspension and/or termination of awards.
- KS may cancel or decrease award based on other scholarship assistance that covers student's educational costs, e.g., tuition, fees, books, housing.
- KS will review total KS funds awarded and determine eligibility for award and/or disbursement.

## 4. REPAYMENT

- KS reserves the right to request repayment of awarded funds or cancel/suspend awards if KS determines that the recipient has not met the Terms and Conditions of the award, has provided fraudulent information, or if KS receives information after initial awarding that affects award determination or calculation.
- Repayment must be made in full before any additional funds will be disbursed for this academic year or any subsequent years.

## 5. MAXIMUM YEARS OF FUNDING

• Recipient may receive KS financial assistance only if he/she does not exceed the maximum years of funding allowed to complete his/her desired degree and/or scholarship term (Refer to the *Scholarship-Specific Information* section for terms on each scholarship programs' maximum years of funding). If the recipient receives funding from a KS post-high scholarship program in excess of the number of years, the award may be cancelled or rescinded. Any disbursement for a school year, regardless of number of terms, credits or dollar amount, will be considered one year for maximum funding eligibility purposes.

Degree	Max Funding Eligibility
Associates' (AA or AS)	2 years
Bachelors' (BA or BS)	4 years
Total Undergraduate Elig.	Up to 4 years
Teaching Certificate (TC)	2 years
Masters (MA, MS, MBA)	3 years
Doctoral	2 years
Professional Degrees (ex: (MD, JD, D. Arch DC, DDS, OD, PharmD)	As specified by the university

• Maximum years of funding will not be extended for non-progressive degree programs. If student previously obtained a degree with KS funding, we will combine the years previously funded by KS and the current degree when considering maximum eligibility term, i.e. a student who previously obtained a bachelor's degree and is now seeking an associates or 2<sup>nd</sup> bachelor's will be subject to a total eligibility of 2 years for associates degree or 4 years for a bachelor's (current degree max) of KS funding.

## 6. **RECIPIENT RESPONSIBILITIES –**

- Recipient must provide up-to-date contact information (e.g., address, phone number(s), email address, etc.) to KS. Send written updates within 30 days of noted change.
- Mail or email updates to:

Email Address: <u>ksrc@ksbe.edu</u>

Mailing Address: Kamehameha Schools Oʻahu Resource Center 567 S. King Street, Suite 102 Honolulu, Hawaiʻi 96813

## SCHOLARSHIP-SPECIFIC INFORMATION

### Nā Ho'okama a Pauahi (NHAP)

## A. USE OF FUNDS

- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.
- Thesis and dissertation writings are not covered by this KS scholarship program but may be evaluated on an individual case basis.

• Practicums that are part of the academic curriculum and a requirement for graduation are covered by this KS scholarship program. Practicums necessary to achieve professional licensing are not covered by this KS scholarship program.

## B. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from Imua, Mauō, or Pauahi Foundation scholarships in addition to the Nā Ho'okama a Pauahi Scholarship.)

## C. RECIPIENT SUPPORT SERVICES

- KS Post-High Counselors are available to support you.
  - Contact information:
    - Phone: (808) 534-8080 or toll free at 1 (800) 842-4682, ext 48080
    - Email: ksrc@ksbe.edu

## Imua Scholarship

## A. USE OF FUNDS

- Recipient must be pursuing a bachelor's degree at one of the following institutions: the University of Hawai'i at West O'ahu; University of Hawai'i at Mānoa; University of Hawai'i at Hilo; University of Hawai'i Maui College or in the 4 year track program with Leeward Community College and the University of Hawai'i West O'ahu.
- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.

### B. AWARD DISBURSEMENTS

• Full-time enrollment (part-time for eligible non-traditional students) verification is a condition of the disbursement.

### C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from NHAP or Pauahi Foundation scholarships in addition to the Imua Scholarship.)

### D. MAXIMUM YEARS OF FUNDING

• The Imua Scholarship award is limited to a specified period of time of four (4) consecutive academic years.

### Mauō Scholarship

### A. USE OF FUNDS

- Recipient must be pursuing a bachelor's degree at the Arizona State University (ASU).
- Recipient must be attending a campus-based degree program. ASU's online degree programs are not eligible for the Mauō scholarship.
- KS will terminate funding for recipients who are enrolled part-time.
- Consideration for non-traditional students who are enrolled part-time and/or for other extenuating circumstances do not apply to the Mauō Scholarship.

## **B. AWARD DISBURSEMENTS**

• Full-time enrollment verification is a condition of the disbursement.

## C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from NHAP or Pauahi Foundation scholarships in addition to the Mauō Scholarship.)

### D. MAXIMUM YEARS OF FUNDING

• The Mauō scholarship is limited to a specified period of time of four (4) consecutive academic years.

### Ho'okawowo Scholarship

### A. USE OF FUNDS

- Recipient must be pursuing a Master's, Bachelor's degree or a Teaching Certificate.
- Recipient must be pursuing an Education, Hawaiian Studies, or Hawaiian Language major.
- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.

#### B. AWARD DISBURSEMENTS

• Full-time enrollment (part-time for eligible non-traditional students) verification is a condition of the disbursement.

### C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from Pauahi Foundation scholarships in addition to the Ho'okawowo Scholarship.)

### D. MAXIMUM YEARS OF FUNDING

• The Ho'okawowo scholarship is limited to a specified period of time of three (3) academic years.

### Kūlana Kumu Scholarship

### A. USE OF FUNDS

- Recipient must be pursuing a Master's, Bachelor's degree or a Teaching Certificate at one of the following institutions: the University of Hawai'i at West O'ahu; University of Hawai'i at Mānoa; University of Hawai'i at Hilo.
- Recipient must be enrolled in an Education, Hawaiian Studies, or Hawaiian Language major.
- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g.,

hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.

## **B. AWARD DISBURSEMENTS**

• Full-time enrollment (part-time for eligible non-traditional students) verification is a condition of the disbursement.

## C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year.

## D. MAXIMUM YEARS OF FUNDING

• The Kūlana Kumu scholarship is limited to a specified period of time of three (3) academic years.

### Ho'omau Scholarship

## A. USE OF FUNDS

- KS will terminate funding for recipients who are enrolled part-time, other than those students who are non-traditional as defined by KS and attending a Hawai'i institution. A KS eligible non-traditional student may enroll in an online program at an institution in the U.S., however, the student must physically reside in Hawai'i. In extenuating circumstances (e.g., hospitalization, jury duty, military obligations, etc.), traditional students who are enrolled part-time may continue to receive funding on an individual case basis.
- Thesis and dissertation writings are not covered by this KS scholarship program but may be evaluated on an individual case basis.
- Practicums that are part of the academic curriculum and a requirement for graduation are covered by this KS scholarship program. Practicums necessary to achieve professional licensing are not covered by this KS scholarship program.

### B. AWARD DISBURSEMENTS

- Full-time enrollment (part-time for eligible non-traditional students) verification is a condition of the disbursement.
- Disbursements of award are made in one increment per year, beginning in May 2022. The award disbursement may be applied to the student's college or university account based on the college or university's academic calendar at the post-high institution's discretion.
- Disbursements for the 2021-2022 school year end in September 2022.

## C. OTHER SCHOLARSHIP ASSISTANCE

• Recipient may receive funding from only one KS funded program during an award year. (Exception: An award recipient may receive additional KS scholarship funding from NHAP or Pauahi Foundation scholarships in addition to the Ho'omau Scholarship.)